

KRR

Nebel,
Helmert,
Wöfl

Introduction

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Principles of Knowledge Representation and Reasoning

Semantic Networks and Description Logics II:
Description Logics – Terminology and Notation

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July 11, 2008

Description Logics – Terminology and Notation

- 1 Introduction
- 2 Concept and Roles
- 3 TBox and ABox
- 4 Reasoning Services
- 5 Outlook

KRR

Nebel,
Helmert,
Wöfl

Introduction

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Motivation

- Main problem with **semantic networks** and **frames**
- The lack of **formal semantics!**
- Disadvantage of simple **inheritance networks**
- Concepts are atomic and do not have any **structure**

↪ Brachman's **structural inheritance networks** (1977)

KRR

Nebel,
Helmert,
Wöfl

Introduction

Motivation

History

Systems and
Applications

Description
Logics in a
Nutshell

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Motivation

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KRR

Nebel,
Helmert,
Wöfl

Introduction

Motivation

History

Systems and
Applications

Description
Logics in a
Nutshell

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Motivation

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KRR

Nebel,
Helmert,
Wöfl

Introduction

Motivation

History

Systems and
Applications

Description
Logics in a
Nutshell

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Structural Inheritance Networks

- Concepts are *defined/described* using a small set of well-defined operators
- Distinction between *conceptual* and *object-related* knowledge
- Computation of *subconcept relation* and of *instance relation*
- *Strict inheritance* (of the entire structure of a concept)

KRR

Nebel,
Helmert,
Wöfl

Introduction

Motivation

History

Systems and
Applications

Description
Logics in a
Nutshell

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Structural Inheritance Networks

- Concepts are *defined/described* using a small set of well-defined operators
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KRR

Nebel,
Helmert,
Wöfl

Introduction

Motivation

History

Systems and
Applications

Description
Logics in a
Nutshell

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Structural Inheritance Networks

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KRR

Nebel,
Helmert,
Wöfl

Introduction

Motivation

History

Systems and
Applications

Description
Logics in a
Nutshell

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Structural Inheritance Networks

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KRR

Nebel,
Helmert,
Wöfl

Introduction

Motivation

History

Systems and
Applications

Description
Logics in a
Nutshell

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

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- ... currently **FaCT, DLP, RACER** 1998

- **Applications:**

- First, natural language understanding systems
- ... then configuration systems,
- ... information systems,
- ... currently, it is one tool for the *semantic web*
- **DAML+OIL**, now **OWL**

KRR

Nebel,
Helmert,
Wölfel

Introduction

Motivation

History

**Systems and
Applications**

Description
Logics in a
Nutshell

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

- **Systems:**

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KRR

Nebel,
Helmert,
Wöfl

Introduction

Motivation

History

Systems and
Applications

Description
Logics in a
Nutshell

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

- **Systems:**

- **KL-ONE**: First implementation of the ideas (1978)
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KRR

Nebel,
Helmert,
Wöfl

Introduction

Motivation

History

Systems and
Applications

Description
Logics in a
Nutshell

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

- **Systems:**

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KRR

Nebel,
Helmert,
Wöfl

Introduction

Motivation

History

Systems and
Applications

Description
Logics in a
Nutshell

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

- **Systems:**

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- **DAML+OIL**, now **OWL**

KRR

Nebel,
Helmert,
Wölfel

Introduction

Motivation

History

Systems and
Applications

Description
Logics in a
Nutshell

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

- **Systems:**

- **KL-ONE**: First implementation of the ideas (1978)
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- ... then configuration systems,
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- **DAML+OIL**, now **OWL**

KRR

Nebel,
Helmert,
Wölfel

Introduction

Motivation

History

Systems and
Applications

Description
Logics in a
Nutshell

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

- **Systems:**

- **KL-ONE**: First implementation of the ideas (1978)
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- ... then configuration systems,
- ... information systems,
- ... currently, it is one tool for the *semantic web*
- **DAML+OIL**, now **OWL**

KRR

Nebel,
Helmert,
Wöfl

Introduction

Motivation

History

Systems and
Applications

Description
Logics in a
Nutshell

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

- **Systems:**

- **KL-ONE**: First implementation of the ideas (1978)
- ... then **NIKL, KL-TWO, KRYPTON, KANDOR, CLASSIC, BACK, KRIS, YAK, CRACK** ...
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 - to describe concepts using *complex descriptions*,
 - to introduce the terminology of an application and to structure it (**TBox**),
 - to introduce objects (**ABox**) and relate them to the introduced terminology,
 - and to *reason* about the terminology and the objects.

KRR

Nebel,
Helmert,
Wöfl

Introduction

Motivation

History

Systems and
Applications

Description
Logics in a
Nutshell

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

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 - to describe concepts using *complex descriptions*,
 - to introduce the terminology of an application and to structure it (**TBox**),
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 - and to *reason* about the terminology and the objects.

KRR

Nebel,
Helmert,
Wöfl

Introduction

Motivation

History

Systems and
Applications

Description
Logics in a
Nutshell

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

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KRR

Nebel,
Helmert,
Wöfl

Introduction

Motivation

History

Systems and
Applications

Description
Logics in a
Nutshell

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

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 - to describe concepts using *complex descriptions*,
 - to introduce the terminology of an application and to structure it (**TBox**),
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KRR

Nebel,
Helmert,
Wöfl

Introduction

Motivation

History

Systems and
Applications

Description
Logics in a
Nutshell

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

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 - to describe concepts using *complex descriptions*,
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 - and to *reason* about the terminology and the objects.

KRR

Nebel,
Helmert,
Wöfl

Introduction

Motivation

History

Systems and
Applications

Description
Logics in a
Nutshell

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Informal Example

Male is: the opposite of female
A **human** is a kind of: living entity
A **woman** is: a human and a female
A **man** is: a human and a male
A **mother** is: a woman with at least one child that is a human
A **father** is: a man with at least one child that is a human
A **parent** is: a mother or a father
A **grandmother** is: a woman, with at least one child that is a parent
A **mother-wod** is: a mother with only male children

Elizabeth is a woman

Elizabeth has the child

Charles

Charles is a man

Diana is a mother-wod

Diana has the child William

Possible Questions:

Is a grandmother a parent?

Is Diana a parent?

Is William a man?

Is Elizabeth a mother-wod?

KRR

Nebel,
Helmert,
Wöfl

Introduction

Motivation

History

Systems and
Applications

Description
Logics in a
Nutshell

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

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KRR

Nebel,
Helmert,
Wöfl

Introduction

Motivation

History

Systems and
Applications

Description
Logics in a
Nutshell

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Informal Example

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KRR

Nebel,
Helmert,
Wöfl

Introduction

Motivation

History

Systems and
Applications

Description
Logics in a
Nutshell

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

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KRR

Nebel,
Helmert,
Wöfl

Introduction

Motivation

History

Systems and
Applications

Description
Logics in a
Nutshell

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Informal Example

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Is Diana a parent?

Is William a man?

Is Elizabeth a mother-wod?

KRR

Nebel,
Helmert,
Wöfl

Introduction

Motivation

History

Systems and
Applications

Description
Logics in a
Nutshell

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Informal Example

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Is Diana a parent?

Is William a man?

Is Elizabeth a mother-wod?

KRR

Nebel,
Helmert,
Wöfl

Introduction

Motivation

History

Systems and
Applications

Description
Logics in a
Nutshell

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Informal Example

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Is Diana a parent?

Is William a man?

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KRR

Nebel,
Helmert,
Wöfl

Introduction

Motivation

History

Systems and
Applications

Description
Logics in a
Nutshell

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Atomic Concepts and Roles

- **Concept names:**

- E.g., Grandmother, Male, ... (in the following usually *capitalized*)
- We will use **symbols** such as A, A_1, \dots
- **Semantics:** Monadic predicates $A(\cdot)$ or set-theoretically a subset of the universe $A^{\mathcal{I}} \subseteq \mathcal{D}$.

- **Role names:**

- In our example, e.g., child. Often we will use names such as has-child or something similar (in the following usually *lowercase*).
- Role names are *disjoint* from concept names
- **Symbolically:** t, t_1, \dots
- **Semantics:** Dyadic predicates $t(\cdot, \cdot)$ or set-theoretically $t^{\mathcal{I}} \subseteq \mathcal{D} \times \mathcal{D}$.

KRR

Nebel,
Helmert,
Wölfl

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

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KRR

Nebel,
Helmert,
Wölfl

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Concept and Role Description

- Out of *concept* and *role names*, complex **descriptions** can be created
- In our example, e.g. “a Human and Female.”
- **Symbolically**: C for concept descriptions and r for role descriptions
- Which particular constructs are available depends on the chosen description logic
- **Predicate logic semantics**: A concept descriptions C corresponds to a formula $C(x)$ with the free variable x . Similarly with r : It corresponds to formula $r(x, y)$ with free variables x, y .
- **Set semantics**:

$$C^{\mathcal{I}} = \{d \mid C(d) \text{ “is true in” } \mathcal{I}\}$$

$$r^{\mathcal{I}} = \{(d, e) \mid r(d, e) \text{ “is true in” } \mathcal{I}\}$$

KRR

Nebel,
Helmert,
Wöfl

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Concept and Role Description

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KRR

Nebel,
Helmert,
Wölfl

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

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KRR

Nebel,
Helmert,
Wölfl

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

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KRR

Nebel,
Helmert,
Wöfl

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

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KRR

Nebel,
Helmert,
Wöfl

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Concept and Role Description

- Out of *concept* and *role names*, complex **descriptions** can be created
- In our example, e.g. “a Human and Female.”
- **Symbolically**: C for concept descriptions and r for role descriptions
- Which particular constructs are available depends on the chosen description logic
- **Predicate logic semantics**: A concept descriptions C corresponds to a formula $C(x)$ with the free variable x . Similarly with r : It corresponds to formula $r(x, y)$ with free variables x, y .
- **Set semantics**:

$$C^{\mathcal{I}} = \{d \mid C(d) \text{ “is true in” } \mathcal{I}\}$$

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KRR

Nebel,
Helmert,
Wöfl

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Boolean Operators

- **Syntax:** let C and D be concept descriptions, then the following are also concept descriptions:
 - $C \sqcap D$ (**Concept conjunction**)
 - $C \sqcup D$ (**Concept disjunction**)
 - $\neg C$ (**Concept negation**)
- **Examples:**
 - Human \sqcap Female
 - Father \sqcup Mother
 - \neg Female
- **Predicate logic semantics:** $C(x) \wedge D(x)$, $C(x) \vee D(x)$, $\neg C(x)$
- **Set semantics:** $C^{\mathcal{I}} \cap D^{\mathcal{I}}$, $C^{\mathcal{I}} \cup D^{\mathcal{I}}$, $\mathcal{D} - C^{\mathcal{I}}$

KRR

Nebel,
Helmert,
Wölfl

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

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KRR

Nebel,
Helmert,
Wölfl

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

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KRR

Nebel,
Helmert,
Wölfl

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

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KRR

Nebel,
Helmert,
Wölfl

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Role Restrictions

- **Motivation:**

- Often we want to describe something by *restricting* the possible “fillers” of a role, e.g. Mother-wod.
- Sometimes we want to say that there is at least a filler of a particular type, e.g. Grandmother

- **Idea:** Use **quantifiers** that range over the role-fillers

- $\text{Mother} \sqcap \forall \text{has-child.Man}$
- $\text{Woman} \sqcap \exists \text{has-child.Parent}$

- **Predicate logic semantics:**

$$\begin{aligned}(\exists r.C)(x) &= \exists y : (r(x, y) \wedge C(y)) \\ (\forall r.C)(x) &= \forall y : (r(x, y) \rightarrow C(y))\end{aligned}$$

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KRR

Nebel,
Helmert,
Wölfl

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

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KRR

Nebel,
Helmert,
Wölfel

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Role Restrictions

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KRR

Nebel,
Helmert,
Wölfel

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Role Restrictions

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KRR

Nebel,
Helmert,
Wölfel

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Role Restrictions

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KRR

Nebel,
Helmert,
Wölfel

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Cardinality Restriction

- **Motivation:**

- Often we want to describe something by *restricting the number* of possible “fillers” of a role, e.g., a Mother with at least 3 children or at most 2 children.

- **Idea:** We restrict the cardinality of the role filler sets:

- $\text{Mother} \sqcap (\geq 3 \text{ has-child})$
- $\text{Mother} \sqcap (\leq 2 \text{ has-child})$

- **Predicate logic semantics:**

$$(\geq n r)(x) = \exists y_1 \dots y_n : (r(x, y_1) \wedge \dots \wedge r(x, y_n) \wedge y_1 \neq y_2 \wedge \dots \wedge y_{n-1} \neq y_n)$$

$$(\leq n r)(x) = \neg(\geq n + 1 r)(x)$$

- **Set semantics:**

$$\begin{aligned}(\geq n r)^{\mathcal{I}} &= \{d \mid |\{e \mid r^{\mathcal{I}}(d, e)\}| \geq n\} \\ (\leq n r)^{\mathcal{I}} &= \mathcal{D} - (\geq n + 1 r)^{\mathcal{I}}\end{aligned}$$

KRR

Nebel,
Helmert,
Wölfel

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

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KRR

Nebel,
Helmert,
Wölfel

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Cardinality Restriction

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KRR

Nebel,
Helmert,
Wöfl

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

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KRR

Nebel,
Helmert,
Wölfel

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Inverse Roles

- **Motivation:**
 - How can we describe the concept “*children of rich parents*”?
- **Idea:** Define the “inverse” role for a given role (the *converse relation*)
 - has-child^{-1}
- **Application:** $\exists \text{has-child}^{-1}.\text{Rich}$
- **Predicate logic semantics:**

$$r^{-1}(x, y) = r(y, x)$$

- **Set semantics:**

$$(r^{-1})^{\mathcal{I}} = \{(d, e) \mid (e, d) \in r^{\mathcal{I}}\}$$

KRR

Nebel,
Helmert,
Wölfl

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

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KRR

Nebel,
Helmert,
Wölfel

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

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KRR

Nebel,
Helmert,
Wölfel

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

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KRR

Nebel,
Helmert,
Wölfel

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Inverse Roles

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KRR

Nebel,
Helmert,
Wöfl

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Role Composition

- **Motivation:**

- How can we define the role `has-grandchild` given the role `has-child`?

- **Idea:** Compose roles (as one can compose binary relations)

- `has-child` ○ `has-child`

- **Predicate logic semantics:**

$$(r \circ s)(x, y) = \exists z : (r(x, z) \wedge s(z, y))$$

- **Set semantics:**

$$(r \circ s)^{\mathcal{I}} = \{(d, e) \mid \exists f : (d, f) \in r^{\mathcal{I}} \wedge (f, e) \in s^{\mathcal{I}}\}$$

KRR

Nebel,
Helmert,
Wölfl

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

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KRR

Nebel,
Helmert,
Wöfl

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

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KRR

Nebel,
Helmert,
Wöfl

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

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KRR

Nebel,
Helmert,
Wöfl

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Role Value Maps

- **Motivation:**

- How do we express the concept “*women who know all the friends of their children*”

- **Idea:** Relate role filler sets to each other

- `Woman` \sqcap (`has-child` \circ `has-friend` \sqsubseteq `knows`)

- **Predicate logic semantics:**

$$(r \sqsubseteq s)(x) = \forall y : (r(x, y) \rightarrow s(x, y))$$

- **Set semantics:** Let $r^{\mathcal{I}}(d) = \{e \mid r^{\mathcal{I}}(d, e)\}$.

$$(r \sqsubseteq s)^{\mathcal{I}} = \{d \mid r^{\mathcal{I}}(d) \subseteq s^{\mathcal{I}}(d)\}$$

- **Note:** Role value maps lead to undecidability of satisfiability of concept descriptions!

KRR

Nebel,
Helmert,
Wölfl

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Role Value Maps

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KRR

Nebel,
Helmert,
Wöfl

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

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KRR

Nebel,
Helmert,
Wölfl

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Role Value Maps

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$$(r \sqsubseteq s)(x) = \forall y : (r(x, y) \rightarrow s(x, y))$$

- **Set semantics:** Let $r^{\mathcal{I}}(d) = \{e \mid r^{\mathcal{I}}(d, e)\}$.

$$(r \sqsubseteq s)^{\mathcal{I}} = \{d \mid r^{\mathcal{I}}(d) \subseteq s^{\mathcal{I}}(d)\}$$

- **Note:** Role value maps lead to undecidability of satisfiability of concept descriptions!

KRR

Nebel,
Helmert,
Wölfl

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Role Value Maps

- **Motivation:**
 - How do we express the concept “*women who know all the friends of their children*”
- **Idea:** Relate role filler sets to each other
 - $\text{Woman} \sqcap (\text{has-child} \circ \text{has-friend} \sqsubseteq \text{knows})$

- **Predicate logic semantics:**

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KRR

Nebel,
Helmert,
Wöfl

Introduction

Concept and
Roles

Concept
Forming
Operators

Role Forming
Operators

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Terminology Box

- In order to *introduce* new terms, we use two kinds of **terminological axioms**:

- $A \doteq C$
- $A \sqsubseteq C$

where A is a *concept name* and C is a *concept description*.

- A **terminology** or **TBox** is a finite set of such axioms with the following additional restrictions:
 - no multiple definitions of the same symbol such as $A \doteq C$, $A \sqsubseteq D$
 - no cyclic definitions (even not indirectly), such as $A \doteq \forall r.B$, $B \doteq \exists s.A$

KRR

Nebel,
Helmert,
Wölfel

Introduction

Concept and
Roles

TBox and
ABox

Terminology Box
Assertional Box
Example

Reasoning
Services

Outlook

Literature

Appendix

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KRR

Nebel,
Helmert,
Wölfel

Introduction

Concept and
Roles

TBox and
ABox

Terminology Box
Assertional Box
Example

Reasoning
Services

Outlook

Literature

Appendix

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- TBoxes restrict the set of possible interpretations.
- **Predicate logic semantics:**
 - $A \doteq C$ corresponds to $\forall x : (A(x) \leftrightarrow C(x))$
 - $A \sqsubseteq C$ corresponds to $\forall x : (A(x) \rightarrow C(x))$
- **Set semantics:**
 - $A \doteq C$ corresponds to $A^{\mathcal{I}} = C^{\mathcal{I}}$
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- Non-empty interpretations which satisfy all terminological axioms are called **models** of the TBox.

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- In order to state something about objects in the world, we use two forms of **assertions**:

- $a : C$
- $(a, b) : r$

where a and b are **individual names** (e.g., ELIZABETH, PHILIP), C is a **concept description**, and r is a **role description**.

- An **ABox** is a finite set of assertions.

KRR

Nebel,
Helmert,
Wöfl

Introduction

Concept and
Roles

TBox and
ABox

Terminology Box
Assertional Box
Example

Reasoning
Services

Outlook

Literature

Appendix

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KRR

Nebel,
Helmert,
Wöfl

Introduction

Concept and
Roles

TBox and
ABox

Terminology Box
Assertional Box
Example

Reasoning
Services

Outlook

Literature

Appendix

ABoxes: Semantics

- **Individual names** are interpreted as elements of the universe under the **unique-name-assumption**, i.e., different names refer to different objects.
- **Assertions** express that an object is an instance of a concept or that two objects are related by a role.
- **Predicate logic semantics:**
 - $a : C$ corresponds to $C(a)$
 - $(a, b) : r$ corresponds to $r(a, b)$
- **Set semantics:**
 - $a^{\mathcal{I}} \in D$
 - $a : C$ corresponds to $a^{\mathcal{I}} \in C^{\mathcal{I}}$
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- **Models** of an ABox and of ABox+TBox can be defined analogously to models of a TBox.

KRR

Nebel,
Helmert,
Wölfl

Introduction

Concept and
Roles

TBox and
ABox

Terminology Box
Assertional Box
Example

Reasoning
Services

Outlook

Literature

Appendix

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KRR

Nebel,
Helmert,
Wöfl

Introduction

Concept and
Roles

TBox and
ABox

Terminology Box
Assertional Box
Example

Reasoning
Services

Outlook

Literature

Appendix

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Example TBox

Male \doteq \neg Female
Human \sqsubseteq Living_entity
Woman \doteq Human \sqcap Female
Man \doteq Human \sqcap Male
Mother \doteq Woman \sqcap \exists has-child.Human
Father \doteq Man \sqcap \exists has-child.Human
Parent \doteq Father \sqcup Mother
Grandmother \doteq Woman \sqcap \exists has-child.Parent
Mother-without-daughter \doteq Mother \sqcap \forall has-child.Male
Mother-with-many-children \doteq Mother \sqcap (≥ 3 has-child)

KRR

Nebel,
Helmert,
Wölfl

Introduction

Concept and
Roles

TBox and
ABox

Terminology Box
Assertional Box
Example

Reasoning
Services

Outlook

Literature

Appendix

Example ABox

CHARLES: Man
EDWARD: Man
ANDREW: Man
DIANA: Mother-without-daughter
(ELIZABETH, CHARLES): has-child
(ELIZABETH, EDWARD): has-child
(ELIZABETH, ANDREW): has-child
(DIANA, WILLIAM): has-child
(CHARLES, WILLIAM): has-child

DIANA: Woman
ELIZABETH: Woman

KRR

Nebel,
Helmert,
Wölfl

Introduction

Concept and
Roles

TBox and
ABox
Terminology Box
Assertional Box
Example

Reasoning
Services

Outlook

Literature

Appendix

Some Reasoning Services

- Does a description C make sense at all, i.e., is it **satisfiable**?
- A concept description C is satisfiable iff there exists an interpretation \mathcal{I} such that $C^{\mathcal{I}} \neq \emptyset$.
- Is one concept a specialization of another one, is it **subsumed**?
- C is **subsumed by** D , in symbols $C \sqsubseteq D$ iff we have for all interpretations $C^{\mathcal{I}} \subseteq D^{\mathcal{I}}$.
- Is a an **instance** of a concept C ?
- a is an instance of C iff for all interpretations, we have $a^{\mathcal{I}} \in C^{\mathcal{I}}$.
- **Note:** These questions can be posed with or without a TBox that restricts the possible interpretations.

KRR

Nebel,
Helmert,
Wölfl

Introduction

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Some Reasoning Services

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KRR

Nebel,
Helmert,
Wöfl

Introduction

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Some Reasoning Services

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KRR

Nebel,
Helmert,
Wöfl

Introduction

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

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KRR

Nebel,
Helmert,
Wöfl

Introduction

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

- Can we **reduce** the reasoning services to perhaps just one problem?
- What could be **reasoning algorithms**?
- What about **complexity** and **decidability**?
- What has all that to do with **modal logics**?
- How can one build **efficient systems**?

KRR

Nebel,
Helmert,
Wöfl

Introduction

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

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- How can one build **efficient systems**?

KRR

Nebel,
Helmert,
Wölfel

Introduction

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

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KRR

Nebel,
Helmert,
Wölfel

Introduction

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

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KRR

Nebel,
Helmert,
Wölfel

Introduction

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

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Nebel,
Helmert,
Wölfel

Introduction

Concept and
Roles


TBox and
ABox

Reasoning
Services


Outlook


Literature

Appendix

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Nebel,
Helmert,
Wölfl

Introduction

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Summary: Concept Descriptions

Abstract	Concrete	Interpretation
A	A	$A^{\mathcal{I}}$
$C \sqcap D$	(and $C D$)	$C^{\mathcal{I}} \cap D^{\mathcal{I}}$
$C \sqcup D$	(or $C D$)	$C^{\mathcal{I}} \cup D^{\mathcal{I}}$
$\neg C$	(not C)	$\mathcal{D} - C^{\mathcal{I}}$
$\forall r.C$	(all $r C$)	$\{d \in \mathcal{D} : r^{\mathcal{I}}(d) \subseteq C^{\mathcal{I}}\}$
$\exists r$	(some r)	$\{d \in \mathcal{D} : r^{\mathcal{I}}(d) \neq \emptyset\}$
$\geq n r$	(atleast $n r$)	$\{d \in \mathcal{D} : r^{\mathcal{I}}(d) \geq n\}$
$\leq n r$	(atmost $n r$)	$\{d \in \mathcal{D} : r^{\mathcal{I}}(d) \leq n\}$
$\exists r.C$	(some $r C$)	$\{d \in \mathcal{D} : r^{\mathcal{I}}(d) \cap C^{\mathcal{I}} \neq \emptyset\}$
$\geq n r.C$	(atleast $n r C$)	$\{d \in \mathcal{D} : r^{\mathcal{I}}(d) \cap C^{\mathcal{I}} \geq n\}$
$\leq n r.C$	(atmost $n r C$)	$\{d \in \mathcal{D} : r^{\mathcal{I}}(d) \cap C^{\mathcal{I}} \leq n\}$
$r \doteq s$	(eq $r s$)	$\{d \in \mathcal{D} : r^{\mathcal{I}}(d) = s^{\mathcal{I}}(d)\}$
$r \neq s$	(neq $r s$)	$\{d \in \mathcal{D} : r^{\mathcal{I}}(d) \neq s^{\mathcal{I}}(d)\}$
$r \sqsubseteq s$	(subset $r s$)	$\{d \in \mathcal{D} : r^{\mathcal{I}}(d) \subseteq s^{\mathcal{I}}(d)\}$
$g \doteq h$	(eq $g h$)	$\{d \in \mathcal{D} : g^{\mathcal{I}}(d) = h^{\mathcal{I}}(d) \neq \emptyset\}$
$g \neq h$	(neq $g h$)	$\{d \in \mathcal{D} : \emptyset \neq g^{\mathcal{I}}(d) \neq h^{\mathcal{I}}(d) \neq \emptyset\}$
$\{i_1, i_2, \dots, i_n\}$	(oneof $i_1 \dots i_n$)	$\{i_1^{\mathcal{I}}, i_2^{\mathcal{I}}, \dots, i_n^{\mathcal{I}}\}$

KRR

Nebel,
Helmert,
Wölfel

Introduction

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix

Summary: Role Descriptions

Abstract	Concrete	Interpretation
t	t	$t^{\mathcal{I}}$
f	f	$f^{\mathcal{I}}$, (functional role)
$r \sqcap s$	(and r s)	$r^{\mathcal{I}} \cap s^{\mathcal{I}}$
$r \sqcup s$	(or r s)	$r^{\mathcal{I}} \cup s^{\mathcal{I}}$
$\neg r$	(not r)	$\mathcal{D} \times \mathcal{D} - r^{\mathcal{I}}$
r^{-1}	(inverse r)	$\{(d, d') : (d', d) \in r^{\mathcal{I}}\}$
$r _C$	(restr r C)	$\{(d, d') \in r^{\mathcal{I}} : d' \in C^{\mathcal{I}}\}$
r^+	(trans r)	$(r^{\mathcal{I}})^+$
$r \circ s$	(compose r s)	$r^{\mathcal{I}} \circ s^{\mathcal{I}}$
$\mathbf{1}$	self	$\{(d, d) : d \in \mathcal{D}\}$

KRR

Nebel,
Helmert,
Wölfl

Introduction

Concept and
Roles

TBox and
ABox

Reasoning
Services

Outlook

Literature

Appendix